



**ASTREA III PTE. LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201523382N)

Notice to holders of the  
US\$170,000,000 Class A-2 Secured Fixed Rate Notes due 2026 (the “**Class A-2 Notes**”) of  
Astrea III Pte. Ltd. (“**Astrea III**”)

ISIN Code: SG73E6000009 Common Code: 143852687

**NOTICE OF REDEMPTION**

Reference is made to the Class A-2 Notes which are constituted by the trust deed dated 8 July 2016 entered into between (1) Astrea III, as Issuer, (2) DBS Trustee Limited, as Notes Trustee, and (3) DB International Trust (Singapore) Limited, as Security Trustee (the “**Trust Deed**”).

Unless otherwise defined in this notice, all capitalised terms used in this notice shall have the same meaning and construction in the Trust Deed.

NOTICE IS HEREBY GIVEN by Astrea III, pursuant to Condition 5(B) of the Class A-2 Notes, of its intention to redeem all of the Class A-2 Notes on 8 July 2021 (the “**Scheduled Maturity Date**”) at their principal amount and unpaid interest accrued to the Scheduled Maturity Date.

Astrea III shall make payment of the redemption moneys in respect of the Class A-2 Notes in United States dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Class A-2 Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Scheduled Maturity Date, are shown in the records of the Depository as holders of a particular amount of the Class A-2 Notes, via the payment method as previously agreed between themselves and the Depository.

No action is required from Noteholders for this notice.

If you require any further information on the details set out in this notice, please email to:

- The Paying Agent at [debtagency.sgcsq@list.db.com](mailto:debtagency.sgcsq@list.db.com) or
- The Manager at [ir@astreaIII.com.sg](mailto:ir@astreaIII.com.sg)

For and on behalf of Astrea III Pte. Ltd.

Fullerton Fund Management Company Ltd.  
(acting as Manager appointed by Astrea III Pte. Ltd.)

24 June 2021