



ASTREA V PTE. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No.: 201833839H)

Notice to holders of the

S\$315,000,000 Class A-1 Secured Fixed Rate Bonds due 2029 (the "**Class A-1 Bonds**") of
Astrea V Pte. Ltd. ("**Astrea V**")

Class A-1 Bonds - ISIN Code: SGXF22124493, Common Code: 200722345

NOTICE OF REDEMPTION

Reference is made to the Class A-1 Bonds which are constituted by the trust deed dated 11 June 2019 entered into between (1) Astrea V, as Issuer, (2) DBS Trustee Limited, as Bonds Trustee, and (3) DB International Trust (Singapore) Limited, as Security Trustee (the "**Trust Deed**").

Unless otherwise defined in this notice, all capitalised terms used in this notice shall have the same meaning and construction in the Trust Deed.

NOTICE IS HEREBY GIVEN by Astrea V, pursuant to Condition 5(B) of the Class A-1 Bonds, that Astrea V will redeem all of the Class A-1 Bonds on 20 June 2024 (the "**Class A-1 Scheduled Call Date**") at their principal amount together with the Bonus Redemption Premium payable in accordance with Condition 5(C) of the Class A-1 Bonds (being an amount equivalent to 0.5% of the principal amount of the Class A-1 Bonds) and unpaid interest accrued to the Class A-1 Scheduled Call Date.

Astrea V shall make payment of the redemption moneys in respect of the Class A-1 Bonds in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Class A-1 Bondholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Class A-1 Scheduled Call Date, are shown in the records of the Depository as holders of a particular amount of the Class A-1 Bonds, via the payment method as previously agreed between themselves and the Depository.

No action is required from Bondholders for this notice.

If you require any further information on the details set out in this notice, please email to contact@astrea.com.sg.

For and on behalf of Astrea V Pte. Ltd.

Azalea Investment Management Pte. Ltd.
(acting as Manager appointed by Astrea V Pte. Ltd.)

4 June 2024