



**ASTREA IV PTE. LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201724741N)

Notice to holders of the  
S\$242,000,000 Class A-1 Secured Fixed Rate Bonds due 2028 (the "**Class A-1 Bonds**"), and  
US\$210,000,000 Class A-2 Secured Fixed Rate Bonds due 2028 (the "**Class A-2 Bonds**") of  
Astrea IV Pte. Ltd. ("**Astrea IV**")

Class A-1 Bonds - ISIN Code: SGXF92571078, Common Code: 183344501  
Class A-2 Bonds - ISIN Code: SGXF73912119, Common Code: 183344676

**NOTICE OF REDEMPTION**

Reference is made to the Class A-1 Bonds and the Class A-2 Bonds which are constituted by the trust deed dated 5 June 2018 entered into between (1) Astrea IV, as Issuer, (2) DBS Trustee Limited, as Bonds Trustee, and (3) Perpetual (Asia) Limited, as Security Trustee (the "**Trust Deed**").

Unless otherwise defined in this notice, all capitalised terms used in this notice shall have the same meaning and construction in the Trust Deed.

NOTICE IS HEREBY GIVEN by Astrea IV,

- (i) pursuant to Condition 5(B) of the Class A-1 Bonds, of its intention to redeem all of the Class A-1 Bonds on 14 June 2023 (the "**Scheduled Call Date**") at their principal amount together with the Bonus Redemption Premium payable in accordance with Condition 5(C) of the Class A-1 Bonds (being an amount equivalent to 0.5% of the principal amount of the Class A-1 Bonds) and unpaid interest accrued to the Scheduled Call Date; and
- (ii) pursuant to Condition 5(B) of the Class A-2 Bonds, of its intention to redeem all of the Class A-2 Bonds on the Scheduled Call Date at their principal amount and unpaid interest accrued to the Scheduled Call Date.

Astrea IV shall make payment of the redemption moneys in respect of (i) the Class A-1 Bonds in Singapore dollars, and (ii) the Class A-2 Bonds in United States dollars, in each case to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Class A-1 Bondholders and the Class A-2 Bondholders respectively. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Scheduled Call Date, are shown in the records of the Depository as holders of a particular amount of the Class A-1 Bonds and/or the Class A-2 Bonds, as the case may be, via the payment method as previously agreed between themselves and the Depository.

Class A-2 Bondholders who have signed up to CDP's Currency Conversion Service (CCY) will receive their principal and final interest payment in Singapore dollars. Bondholders who wish to receive their principal and final interest payment in USD will need to opt out of CCY before payment date. For more information, refer to the Currency Conversion Service section under [CDP's FAQ page](#).



No action is required from Bondholders for this notice.

If you require any further information on the details set out in this notice, please email to [contact@astrea.com.sg](mailto:contact@astrea.com.sg).

For and on behalf of Astrea IV Pte. Ltd.

Azalea Investment Management Pte. Ltd.  
(acting as Manager appointed by Astrea IV Pte. Ltd.)

29 May 2023